

# Annual Letter of Funding

## Academic year 2017 to 2018 General Annual Grant Statement

Name	Pallister Park Primary School
LA Name	Middlesbrough
LAESTAB	8062331
UPIN	138321
UKPRN	10063035
URN	144136
Opening date	01 April 2017
Days open	365 days (01 September 2017 - 31 August 2018)

### 1. Breakdown of academic year 2017 to 2018 school allocation

School budget share (excl. rates)	£2,061,279.97	See table A
of which, notional SEN funding	£283,877.85	See table A
funding previously de-delegated	£6,744.77	See table A
Minimum funding guarantee	£0.00	See table B
ESG protection	£14,757.92	See table C
Post-opening grant (start-up grant)	£0.00	See table D
<b>Total school allocation</b>	<b>£2,076,037.89</b>	

### 2. Breakdown of academic year 2017 to 2018 high needs allocation

Pre-16 high needs place funding	£0.00	See table E
Post-16 high needs place funding	£0.00	See table F
<b>Total high needs allocation</b>	<b>£0.00</b>	(Excludes any top-up funding from LA)

### 3. Breakdown of 16-19 allocation

Programme funding - formula	£0.00	Pro rata months
Formula protection funding	£0.00	
Student financial support funding	£0.00	
<b>Total 16-19 allocation including student financial support funding</b>	<b>£0.00</b>	

### Total allocation (1+2+3)

**£2,076,037.89**

Information on funding lines that are in addition to GAG will be provided separately (pupil premium, for example)

[Guidance](#) to help you understand your GAG statement is available.

Your allocation does not include funding for national non-domestic rates (NNDR). This is because you should claim separately for the funding required using an [online claim form](#). Payment is made in full within two months of the claim being submitted



Table A - academic year 2017 to 2018 school budget share

Name	Pallister Park Primary School
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Factor	Description	Full year funding amount	Part year funding amount
1. Basic entitlement age weighted pupil unit (AWPU)	Primary (including reception)	£1,349,289.90	£1,349,289.90
	Key stage 3	£0.00	£0.00
	Key stage 4	£0.00	£0.00
2. Deprivation	Primary IDACI band F	£0.00	£0.00
	Primary IDACI band E	£0.00	£0.00
	Primary IDACI band D	£0.00	£0.00
	Primary IDACI band C	£0.00	£0.00
	Primary IDACI band B	£0.00	£0.00
	Primary IDACI band A	£0.00	£0.00
	Secondary IDACI band F	£0.00	£0.00
	Secondary IDACI band E	£0.00	£0.00
	Secondary IDACI band D	£0.00	£0.00
	Secondary IDACI band C	£0.00	£0.00
	Secondary IDACI band B	£0.00	£0.00
	Secondary IDACI band A	£0.00	£0.00
	Primary free school meals (FSM)	£0.00	£0.00
	Primary FSM6	£498,040.29	£498,040.29
Secondary FSM	£0.00	£0.00	
Secondary FSM6	£0.00	£0.00	
3. Looked After Children (LAC)	LAC	£0.00	£0.00
4. Prior attainment	Primary attainment: primary low attainment 73 or 78 points	£99,144.83	£99,144.83
	Secondary attainment: secondary pupils not achieving the expected standards in KS2 tests	£0.00	£0.00
5. English as an additional language (EAL)	Primary EAL band 1	£0.00	£0.00
	Primary EAL band 2	£0.00	£0.00
	Primary EAL band 3	£4,804.95	£4,804.95
	Secondary EAL band 1	£0.00	£0.00
	Secondary EAL band 2	£0.00	£0.00
	Secondary EAL band 3	£0.00	£0.00
6. Mobility (over 10% applicable only)	Primary pupils starting school outside of normal entry dates (proportion above 10%)	£0.00	£0.00
	Secondary pupils starting school outside of normal entry dates (proportion above 10%)	£0.00	£0.00
<b>Total Pupil led factors</b>		<b>£1,951,279.97</b>	<b>£1,951,279.97</b>



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Table A (continued) - academic year 2017 to 2018 school budget share

Factor	Description	Full year funding amount	Part Year funding amount
7. Sparsity	Sparsity funding	£0.00	£0.00
8. Lump sum	Lump Sum	£110,000.00	£110,000.00
9. Split sites	Split Sites	£0.00	£0.00
10. PFI	PFI	£0.00	£0.00
11. London fringe	London fringe	£0.00	£0.00
	<b>Total other factors</b>	<b>£110,000.00</b>	<b>£110,000.00</b>
Exceptional circumstance 1	Additional lump sum for schools amalgamated during financial year 2016 to 2017	£0.00	£0.00
Exceptional circumstance 2	Additional sparsity lump sum for small schools	£0.00	£0.00
Exceptional circumstance 3	Exceptional circumstance 3	£0.00	£0.00
Exceptional circumstance 4	Exceptional circumstance 4	£0.00	£0.00
Exceptional circumstance 5	Exceptional circumstance 5	£0.00	£0.00
Exceptional circumstance 6	Exceptional circumstance 6	£0.00	£0.00
	<b>Total school budget share (excluding rates)</b>	<b>£2,061,279.97</b>	<b>£2,061,279.97</b>
	<b>of which, notional SEN Budget</b>	<b>£283,877.85</b>	<b>£283,877.85</b>
	<b>Funding previously de-delegated</b>	<b>£6,744.77</b>	<b>£6,744.77</b>

Table B - academic year 2017 to 2018 minimum funding guarantee

1.	<b>School budget share (365 days)</b>	<b>£2,061,279.97</b>	<b>from table A</b>
2.	MFG Adjustment - full year	£0.00	
3.	Pupil numbers used in original MFG calculation	464	
4.	Number of pupils actually funded	464	
5.	MFG adjustment - 365 days pro rata	£0.00	= (2 / 365 days x 365 days) x (4 / 3)
6.	<b>Adjusted academic year 2017 to 2018 school budget share</b>	<b>£2,061,279.97</b>	<b>= 1 + 5</b>



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Table C - academic year 2017 to 2018 ESG protection

**C1. Academic year 2017 to 2018 reduction rate**

**Pupil numbers**

1.	Academic year 2016 to 2017 pupil count: reception to post-16 excluding high needs places	464
2.	Academic year 2016 to 2017 pupil count: reception to post-16 including high needs places	464
3.	Academic year 2017 to 2018 pupil count: reception to post-16 excluding high needs places	464
4.	Academic year 2017 to 2018 pupil count: reception to post-16 including high needs places	464

**Academic year 2016 to 2017 total allocation unit values**

5.	Academic year 2016 to 2017 school budget share	£2,061,279.97
6.	Academic year 2016 to 2017 minimum funding guarantee/affordability adjustment	£0.00
7.	Academic year 2016 to 2017 education services grant (ESG)	£35,728.00
8.	Academic year 2016 to 2017 ESG protection	£0.00
9.	Academic year 2016 to 2017 post-16 allocation (Total funding excl. student financial support services)	£0.00
10.	<b>Academic year 2016 to 2017 total allocation adjusted unit value</b>	<b>£4,519.41 = ((5 + 6 + 9) / 1) + ((7 + 8) / 2)</b>

**ESG per pupil rates and change between academic years 2016 to 2017 and 2017 to 2018**

11.	Academic year 2016 to 2017 ESG per pupil rate	£77.00
12.	Academic year 2017 to 2018 ESG per pupil rate	£0.00
13.	Change to ESG rate between academic years 2016 to 2017 and 2017 to 2018	(77.00) = 12 - 11

**Academic year 2017 to 2018 adjusted reduction unit value**

14.	Change to ESG rate between academic years 2016 to 2017 and 2017 to 2018	(£77.00) = 13
15.	Removal of academic year 2016 to 2017 ESG protection	£0.00 = 8
16.	Academic year 2017 to 2018 adjusted reduction unit value	(£77.00) = 14 + ((-1 x 15) / 4)
17.	<b>Academic year 2017 to 2018 Reduction rate (Loss) = adjusted reduction as a proportion of total allocation adjusted unit value</b>	<b>-1.70% = 16 / 10</b>

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Table C (continued) - academic year 2017 to 2018 ESG Protection

<b>C2. Academic year 2017 to 2018 Tapered Protection</b>			
<b>Academic year 2016 to 2017 Funding Rate</b>			
18.	Academic year 2016 to 2017 ESG	£35,728.00	= 7
19.	Academic year 2016 to 2017 ESG protection	£0.00	= 8
20.	Academic year 2016 to 2017 pupil count: pupil numbers used to allocate ESG in academic year 2016 to 2017 (excluding nursery pupils)	464	= 2
<b>21.</b>	<b>Academic year 2016 to 2017 funding rate</b>	<b>£77.00</b>	<b>= (18 + 19) / 20</b>
<b>Academic year 2017 to 2018 tapered protection</b>			
22.	Condition 1	1%	
23.	Threshold 1	£77.00	
24.	Condition 2	2%	
25.	Threshold 2	£87.00	
26.	Condition 3	3%	
<b>Academic year 2017 to 2018 adjusted reduction unit value</b>			
27.	Funding rate up to and including threshold 1 is protected against losses below condition 1	-1.00%	= -1 x (MIN(23,22) / 21) x 22
28.	Funding rate beyond threshold 1 up to and including threshold 2 is protected against losses below condition 2	0.00%	= -1 x (MIN((25 - 23), (21 - 23)) / 21) x 24
29.	Funding rate beyond threshold 2 is protected against losses below condition 3	0.00%	= -1 x (MAX(0, 21 - 25) / 21) x 26
<b>30.</b>	<b>Allocation reduction floor</b>	<b>-1.00%</b>	<b>= 27 + 28 + 29</b>
<b>C3. Academic year 2017 to 2018 ESG protection calculation</b>			
<b>Academic year 2017 to 2018 ESG protection</b>			
31.	Extent to which academic year 2017 to 2018 allocation reduction rate falls below the protection floor	0.70%	= IF(30 < 17, 0, 3 - 17)
<b>32.</b>	<b>Academic year 2017 to 2018 ESG protection</b>	<b>£14,757.92</b>	<b>= 31 x 10 x 4</b>

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Table D - academic year 2017 to 2018 post-opening grant (start-up grant)

1.	Start-up grant part A	£0.00	
2.	Start-up grant part B – formulaic allocation	£0.00	
3.	Start-up grant Part B – assessment	£0.00	
4.	Post-opening grant – per pupil resources	£0.00	
5.	Post-opening grant – leadership diseconomies	£0.00	
6.	<b>Total Post-opening grant (start-up grant) allocation</b>	<b>£0.00</b>	<b>= 1 + 2 + 3 + 4 + 5</b>

Table E - academic year 2017 to 2018 pre-16 high needs place funding

Type	Place numbers	Annual per place unit value	Total pre-16 allocation	Allocation to August 2018
1. Special	0	£10,000.00	£0.00	£0.00
2. Alternative provision	0	£10,000.00	£0.00	£0.00
3.	<b>Total pre-16 high needs place funding 365 days (01 September 2017 - 31 August 2018)</b>			<b>£0.00 = 1 + 2</b>

Table F - academic year 2017 to 2018 post-16 high needs place funding

Place numbers	Annual per place unit value	Total post-16 allocation	Allocation to August 2018
0	£6,000.00	£0.00	£0.00
<b>Total post-16 high needs place funding 12 months (01 September 2017 - 31 August 2018)</b>			<b>£0.00</b>

Table G - academic year 2017 to 2018 pupil matrix

	Reception uplift 1	Primary 2	Secondary 3	Post-16 4	High needs places 5	Total	
SBS	0	464	0	N/A	0	464	= 1 + 2 + 3 - 5
MFG	N/A	464	0	N/A	0	464	= 2 + 3 - 5
ESG protection	0	464	0	0	0	464	= 1 + 2 + 3 + 4 - 5